INVITATION TO TENDER - MINERAL RIGHTS

ESTATE OF LESTER CHARLES CARD AND ESTATE OF MARIE CARD BURNHAM, C/O BURNHAM LAW GROUP

The following Mineral Rights are offered for sale by tender, subject to the reservations and exceptions appearing in the existing Certificates of Title.

| NUMBER | LEGAL DESCRIPTION | OWNERSHIP INTEREST BEING OFFERED |
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| 1 | *ALL MINES AND MINERALS WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 26 TOWNSHIP 3 SECTION 8 THE NORTH 594 FEET OF THE NORTH EAST QUARTER CONTAINING 14.6 HECTARES (36 ACRES) MORE OR LESS EXCEPTING THEREOUT: THE EAST 371.25 FEET OF THE NORTH 594 FEET | INDIVIDUAL TITLE |
| 2 | *ALL MINES AND MINERALS WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 25 TOWNSHIP 1 SECTION 26 QUARTER NORTH WEST AND THE RIGHT TO WORK THE SAME AREA: 64.7 HECTARES (160 ACRES) MORE OR LESS SECOND *ALL MINES AND MINERALS WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 25 TOWNSHIP 1 SECTION 26 QUARTER SOUTH WEST AND THE RIGHT TO WORK THE SAME AREA: 64.7 HECTARES (160 ACRES) MORE OR LESS THIRD *ALL MINES AND MINERALS WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 25 TOWNSHIP 1 SECTION 26 THAT PORTION OF THE SOUTH EAST QUARTER WHICH IS NOT COVERED BY THE WATERS OF ST. MARY'S RIVER AS SHOWN ON TOWNSHIP PLAN DATED 9 JULY 1894 CONTAINING 62.5 HECTARES (154.50 ACRES) MORE OR LESS AND THE RIGHT TO WORK THE SAME | INDIVIDUAL TITLE |
| 3 | ALL MINES AND MINERALS EXCEPT COAL WITHIN, UPON OR UNDER: PLAN 4180AL BLOCKS 14 AND 15 | INDIVIDUAL TITLE |
| 4 | *ALL MINES AND MINERALS WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 26 TOWNSHIP 3 SECTION 8 THE NORTH 594 FEET THROUGHOUT THE NORTH WEST QUARTER CONTAINING 14.6 HECTARES (36 ACRES) MORE OR LESS | INDIVIDUAL TITLE |
| 5 | FIRST *ALL MINES AND MINERALS WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 25 TOWNSHIP 2 SECTION 8 THE NORTH 825 FEET OF THE WEST 1320 FEET OF THE SOUTH WEST QUARTER CONTAINING 10.1 HECTARES MORE OR LESS | INDIVIDUAL TITLE |

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| | **SECOND *ALL MINES AND MINERALS WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 25 TOWNSHIP 2 SECTION 8 FIRST: THE WEST 1320 FEET OF THE NORTH 1650 FEET OF THE SOUTH EAST QUARTER CONTAINING 20.2 HECTARES MORE OR LESS SECONDLY: THE SOUTH 825 FEET OF THE EAST 1320 FEET OF THE NORTH 1650 FEET OF THE SOUTH EAST QUARTER CONTAINING 10.1 HECTARES MORE OR LESS | |
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| 6 | *ALL MINES AND MINERALS EXCEPT COAL WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 23 TOWNSHIP 4 SECTION 2 QUARTER NORTH EAST AREA: 64.7 HECTARES (160 ACRES) MORE OR LESS SECOND *ALL MINES AND MINERALS EXCEPT COAL WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 23 TOWNSHIP 4 SECTION 2 QUARTER SOUTH EAST AREA: 64.7 HECTARES (160 ACRES) MORE OR LESS | AN UNDIVIDED 1/50 INTEREST |
| 7 | *ALL MINES AND MINERALS EXCEPT COAL WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 23 TOWNSHIP 4 SECTION 1 QUARTER NORTH WEST AREA: 64.7 HECTARES (160 ACRES) MORE OR LESS SECOND *ALL MINES AND MINERALS EXCEPT COAL WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 23 TOWNSHIP 4 SECTION 1 QUARTER NORTH EAST AREA: 64.7 HECTARES (160 ACRES) MORE OR LESS THIRD *ALL MINES AND MINERALS EXCEPT COAL WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 23 TOWNSHIP 4 SECTION 1 QUARTER SOUTH WEST AREA: 64.7 HECTARES (160 ACRES) MORE OR LESS FOURTH *ALL MINES AND MINERALS EXCEPT COAL WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 23 TOWNSHIP 4 SECTION 1 QUARTER SOUTH WEST AREA: 64.7 HECTARES (160 ACRES) MORE OR LESS FOURTH *ALL MINES AND MINERALS EXCEPT COAL WITHIN, UPON OR UNDER: MERIDIAN 4 RANGE 23 TOWNSHIP 4 SECTION 1 QUARTER SOUTH EAST AREA: 64.7 HECTARES (160 ACRES) MORE OR LESS | AN UNDIVIDED 1/50 INTEREST |

TENDER DETAILS:

1. All tenders are to be submitted in sealed envelopes to:

Burnham Law Group

#101, 10309 98 Street Grande Prairie, AB T8V 2E7 Attn: Timothy J. Burnham

With envelopes clearly marked "TENDER ENCLOSED" and the legal description of the applicable mineral rights. Only one Mineral Title per tender bid.

- 2. Tenders must provide a purchase price for the bid and be unconditional.
- 3. Each tender bid is to be accompanied by a 5% deposit in certified funds (bank draft or money order) payable to "Burnham Law Group, in trust".
- Tenders must be received by Burnham Law Group at #101, 10309 98 Street Grande Prairie, AB T8V 2E7 by 3:30 pm Friday the 14th of June, 2024.
- 5. If a tender is accepted, the balance of the purchase price must be provided to Burnham Law Group at #101, 10309 98 Street Grande Prairie, AB T8V 2E7 by 12:00 noon on the closing date.
- 6. Should a tender be accepted and should the successful tenderer fail to complete the purchase, the deposit shall be forfeited.
- 7. The highest compliant tender on each separate Mineral Title shall be accepted.
- 8. If two or more tenders tie for the highest tender, then Burnham Law Group shall notify

- each highest tenderer and each will have until 3:30 pm June 21, 2024 to submit a high tender offer. The highest of those tenders shall then be accepted.
- 9. Each successful tender will have a closing date of June 28, 2024
- 10. Unsuccessful tenderers shall have their deposit returned once the winning tenderer(s) close their respective transactions.
- 11. In the event that a successful tenderer fails to complete the transaction, the sellers will move to the next highest compliant tender. In that case, the new successful tenderer shall complete the purchase 14 days after receiving notice that they are the successful tenderer.
- 12. The Seller expressly disclaims any representations or warranties, whether express or implied, regarding the status, validity, or completeness of any mineral titles offered for sale herein. The Tenderer acknowledges and agrees that it is solely their responsibility to conduct thorough due diligence to their full satisfaction prior to submitting any tender. The Tenderer's decision to submit a tender shall be based entirely on their own independent investigations and evaluations of the mineral titles. The Seller shall not be liable for any errors, omissions, or inaccuracies that may be present in any information provided regarding the mineral titles

For further particulars contact:

Burnham Law Group

#101, 10309 98 Street Grande Prairie, AB T8V 2E7, Telephone: (780) 539-3710 Email: tburnham@grandeprairielaw.ca

Attn: Timothy J. Burnham